

## NEOGAME CROWDSALE TERMS & CONDITIONS

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### Key Principles

1. The TKT tokens are not intended to constitute securities in any jurisdiction. The Neogame Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. The information in the Whitepaper and Neogame website <https://neogame.io/> is purposed to explain the idea in general, and is subject to change or update without notice and should not be construed as a commitment by Neogame.
2. Ticket tokens (TKT) are utility tokens that has a function of a lottery ticket. By transferring Ether (ETH) to the crowdsale Smart Contract, the Purchaser understands that the Purchaser buys operational currency of the future Neogame project, as described in the Whitepaper and Website.
3. Ticket Tokens are not an investment asset and no document issued on behalf of Neogame can be relied on as a prospectus or investment memorandum or professional advice to buy tokens or make any investment decision regarding Neogame project. The information set forth in the Whitepaper and the website may not be exhaustive and does not imply any elements of a contractual relationship.
4. Any Purchaser of Ticket Tokens will take sole responsibility for any restrictions and risks associated with participation in crowdsales, and should follow regulations of his/her jurisdiction on this matter.
5. Neogame is a decentralized project that is not registered in any jurisdiction, and not subject to any local corporate laws or regulations which are designed to protect investors. No regulatory body has approved Ticket Tokens issuance, their crowdsale or examined any information set out in the Whitepaper and the website.
6. The Purchaser clearly understands that Neogame is a non-profit project, and the neither pay dividends to token holders, nor distribute any part of the income.
7. No promises of future performance or value are made with respect to Ticket Tokens, and no guarantee that TKT will hold any particular value. Unless prospective participants fully understand and accept the nature of Neogame's project and the potential risks inherent in the tokens, they should not participate in the Ticket Token crowdsale.
8. The Purchaser understands and accepts that while the Neogame team, assigned to this task will make reasonable efforts to develop and complete Neogame's projects as described in product roadmap section of the Whitepaper, it is possible that such development may become useless and/or valueless due to technical, commercial, regulatory or any other reasons. The Purchaser therefore understands and accepts that the transfer of ETH to the crowdsale Smart Contract and the creation of TKT Tokens carry significant financial, regulatory and/or reputational risks.
9. By transferring ETH to the Smart Contract System, the Purchaser expressly agrees to all the terms and conditions set forth in the crowdsale Smart Contract code existing on the Ethereum blockchain.

### Disclaimer of Liability

To the maximum extent permitted by the applicable laws, regulations and rules, Neogame shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on its Whitepaper and/or website.

### No Representation and Warranties

Neogame does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in its Whitepaper and/or website.

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## Representation & Warranties by You

By accessing and/or accepting possession of any information in this Whitepaper or such part thereof (as the case may be), the Purchaser represent and warrants to Neogame as follows:

1. The Purchaser agrees and acknowledges that the TKT tokens do not constitute securities in any form in any jurisdiction.
2. The Purchaser agrees and acknowledges that this Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities.
3. The Purchaser agrees and acknowledges that no regulatory authority has examined or approved any of the information set out in the Whitepaper and the website.
4. The Purchaser checked his/her country's regulations and confirms that crowdsales are allowed by law in his/her jurisdiction and he/she is eligible to take part in Neogame crowdsale.
5. The Purchaser agrees and acknowledges that in the case where the Purchaser wishes to purchase any TKT tokens, the TKT tokens are not to be construed, interpreted, classified or treated as: (i) any kind of currency other than ERC 20 token, (ii) debentures, stocks or shares, (iii) options or derivatives, (iv) rights under a contract of differences, (v) units in a collective investment scheme or a business trust, (vi) any other class of securities
6. The Purchaser agrees and acknowledges that the Ticket Tokens represent operational currency of the future Neogame project and gives no other rights in any form, including but not limited to any equity shareholding, ownership, distribution (including, but not limited to, profit), redemption, liquidation, property (including all forms of intellectual property), or other financial or legal rights, other than those specifically stated.
7. The Purchaser agrees and acknowledge that Neogame is not liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on materials found on this website or any part thereof by you;
8. All of the above representation and warranties are true, complete, accurate and non-misleading from the time of your access to and/or acceptance of possession of the Whitepaper.

## Note on Forward Looking Statements

All statements contained in Neogame's Whitepaper, websites, statements made in press releases or in any place accessible by the public and oral statements that may be made by Neogame or their respective directors, executive officers or employees acting on behalf of Neogame (as the case may be), that are not statements of historical fact, constitute "forward looking statements". These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of Neogame to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. Given such risks, prospective participants in this token sale should not place undue reliance on these forward-looking statements.

## No Offer of Securities

This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of the Whitepaper.

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## Risks and Uncertainties

The Purchaser understands and accepts the risks associated with transferring ETH to the Smart Contract in return for TKT tokens. In particular but not exhaustive the Purchaser understands the inherent risks listed below:

1. Regulatory risk: The Purchaser understands that certain jurisdictions will apply existing regulations and/or introduce new regulations addressing blockchain technology based applications, which may be contrary to the current setup of the Smart Contract. These may result in substantial influence on TKT's Smart Contract work, including its termination and loss of TKT for the Purchaser.
2. Risk of abandonment / lack of success: The Purchaser understands and accepts that the creation of TKT tokens and the development of Neogame may be abandoned for various reasons including lack of customer interest, lack of funding, and regulatory reasons.
3. Risk of loss of private key: TKTs will be accessed by using an Ethereum wallet with a combination of Purchaser account information, private key and password. The private key is encrypted by a password. The Purchaser understands and accepts that in the event his private key file or password respectively is lost or stolen, the TKTs associated with the Purchaser's account or password will be unrecoverable and will be permanently lost.
4. Risk of theft: The Purchaser understands and accepts that the Smart Contract and decentralized applications may be exposed to attacks that may result in theft or loss of TKT or ETH, impacting the ability to develop Neogame.
5. Risk of Ethereum mining attacks: The Purchaser understands and accepts that, as with other cryptocurrencies, the blockchain used for the Smart Contract is susceptible to mining attacks.

## Taxation

The Purchaser bears the sole responsibility to determine if his contribution in TKT tokens may have tax implications and will solely bear these costs.

By holding or using the TKT tokens, the Purchaser agrees not to hold any third party (including developers, auditors, contractors or founders) liable for any tax liability associated with or arising from the creation or ownership of TKT tokens or any other action or transaction related to Neogame.